Conceptual modeling for simulation-based serious gaming

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A R T I C L E    I N F O

Article history:
Received 25 May 2011
Received in revised form 13 December 2011
Accepted 19 March 2012
Available online 29 March 2012

Keywords:
Serious gaming
Discrete event simulation
Conceptual modeling
Operations management
Education
Training

A B S T R A C T

In recent years many simulation-based serious games have been developed for supporting (future) managers in operations management decision making. They illustrate the high potential of using discrete event simulation for pedagogical purposes. Unfortunately, this potential does not seem to go together with the availability of guidance for the game designer on the use of simulation. In response, we propose a conceptual modeling framework for simulation-based serious gaming. It structures the conceptual modeling process by identifying five key modeling activities in defining a conceptual model, i.e., a blueprint for model coding. Activities aim to explore the learning environment, and capture modeling objectives, and model inputs, outputs, and contents. Each activity is further detailed in terms of steps to undertake, good practices, and supportive methods. Use of the framework is illustrated by a case example concerning education of retail managers on inventory control.

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1. Introduction

Many researchers indicate the high potential of serious games for acquiring decision making skills in operations management, see, for example, Chapman and Martin [10], Ruohomaki [48], Chwif and Barretto [11], Smeds [52], Lainema and Hilmola [32], Lewis and Maylor [34]. Essential strengths of gaming are in the active involvement of trainees, the possibility to experience the topic as a whole, and its suitability to convey system characteristics [7,17,20]. These characteristics give it a decisive advantage over conventional lecturing. Furthermore, factors such as visibility, reproducibility, safety, economy, and system availability make gaming a viable alternative for training-on-the-job [42,48].

In this article we address the design of computer-based serious games for supporting decision making in operations management. Note how we use the adjective “serious” to stress the learning objective underlying the game [15]. For example, serious games are helpful in preparing students for their future role as decision makers on companies’ production and logistic systems [32,34]. Also, they may support current operations managers in learning how to make better decisions through experimenting within a safe learning environment [9,25]. Some illustrative examples of serious games concern the design and control of a manufacturing system [5], effective use of enterprise resource planning systems [1], configuration of emergency departments [27], and operational supply chain management [64].

Discrete event simulation is a natural concept for computer-based modeling of operations systems, due to the efficiency of its event-based time mechanism, and its allowance for uncertainties in operation’s timing and outcomes [33]. In recognition of this fact, many simulation software tools are developed offering extensive libraries of tailored building blocks, efficiently facilitating systems modeling and visualization. So far, the main use of discrete event simulation concerns logistic analysis of operations systems. However, several authors report successful use of discrete event simulation for gaming purposes, see, for example, Belton and Elder [6], Adelsberger et al. [1], Chwif and Barretto [11], Hieber and Hartel [23], Mayer et al. [35], Lainema and Hilmola [32], Van Houten et al. [64], Jain and McLean [27], Battini et al. [5].

Potential and interest for simulation-based serious gaming makes guidance for the game designer in specifying, coding, and using simulation models a relevant issue. Here our prime focus is on model specification or conceptual modeling. Conceptual modeling is meant to establish the intended use of a model and the model elements. A good quality conceptual model suggests a well-informed interpreting of stakeholders’ needs and requirements, and project efforts that do not violate restrictions on budget, resources and time [21,45]. Clearly, the qualities of a conceptual model have great impact on the success of simulation work. This implies a real need for guidance for the modeler, in (mastering) his/her creative efforts, as well as sharing them with stakeholders.

Conceptual modeling is well-integrated in game design methodology, see, for example, Greenblat and Duke [21] and Greenblat [20]. However, we found that the current methodology tends to neglect the specifics of discrete event simulation. Hence it is up to the designer to identify and exploit the strengths of discrete event simulation, and to cope with its...
weaknesses. Here discrete event simulation's basic strengths follow from its choice of time concept, the notion of variability in a system's operations, and the availability of tools offering building blocks that map real-world entities in an efficient and realistic way. Weaknesses follow from the “analysis perspective” dominating current use of discrete event simulation. Simulation literature and tools tend not to take a pedagogic perspective in model set-up. They have no notion of players or their interaction with the model [32,54,60].

In response to the observed lack of guidance in simulation-based serious game design we propose a conceptual modeling framework. Essentially, it suggests a step-wise approach for specifying the simulation model facilitating the game, and introduces the means to do so. Ideally, both model effectiveness and modeling efficiency may benefit from such a structured approach. Hence the potential of games for supporting decision making in operations management may be increased. The proposed framework results from modifications and extensions of the conceptual modeling framework described in Robinson [46]. Changes to the framework reflect a change of modeling objectives (“learning” instead of “logistical analysis”), and users’, i.e., players’, needs and requirements. Use of the new framework is related to game design methodology as proposed by Greenblat [20]. Framework application is illustrated by a case study concerning education of retail managers on inventory control.

The remainder of the paper is organised as follows. In Section 2 we introduce the research methodology underlying set-up and use of the new conceptual modeling framework for simulation-based serious gaming. In Section 3, the framework is described in detail. Then the use of the framework is illustrated by a case example (Section 4). Section 5 evaluates contributions made by the framework. Finally, in Section 6, major findings are summarized.

2. Methodology

In this section we discuss the research methodology underlying set-up of the new conceptual modeling framework for simulation-based serious gaming.

2.1. Focus – design of simulation-based games for operations management decision support

The new framework is meant to facilitate simulation-based serious game design by identifying, structuring and supporting conceptual modeling activities. As a field of application we consider operations management. Relevant issues in operations management decision making concern systems design (for example, factory layout, supply chain design etc.) and their planning and control (for example, dispatching, scheduling, capacity planning etc.). The games’ serious nature is related to one or more basic pedagogic purposes, such as, to describe, i.e., illustrate or demonstrate an issue, a situation or a process, to demonstrate – a method or a technique, to practice, i.e., training and education, to reflect, i.e. experiment and obtain response, or to prepare, i.e., increase or direct attention towards a specific situation [43,65].

Elementary computer simulation support for serious gaming is shown in Fig. 1. It concerns the provision of (i) a simulation model capturing relevant detail and the status of a referent operations system, (ii) a simulation model interface facilitating players’ roles as operations managers, by informing them on model status and performance and implementing their decisions (iii) a game interface enabling the operator to intervene in game set-up (initial settings) and progress. The dominant use of simulation in gaming classifies games as being computer-based, i.e., assuming high computer participant interaction, and high participant control [53].

Our research focus is motivated by our many years of experience in developing simulation models for supporting operations management decision making. In seeking guidance on model set-up we found how simulation literature and tools tend not to take a pedagogic perspective. Hence, as far as serious game characteristics, i.e., its purpose, the notion of players’ roles, and players’ performance evaluation, are concerned, the modeler has to rely on – the build up of – his experience. We feel how effectiveness of simulation-based games, their efficient development, and their use may greatly benefit from modeler support being tailored towards game use of simulation models. By defining a modeling framework we intend to offer such support. Essentially, it is meant to structure, and facilitate model development, by identifying relevant conceptual modeling activities, and clarifying how such activities may be executed making good use of methods, tools and good practices. Note how the concept of a modeling framework is generic, as it allows new insights, tools, and methods to be included.

2.2. Game design process – conceptual modeling

The new modeling framework is meant to support the game design process. We describe the game design process according to Greenblat [20], see Table 1. Greenblat’s characterization of the game design process builds on earlier joint work with Duke [21]. It serves as a reference model for simulation and gaming – being much cited by simulation game designers, see, for example, Angelides and Paul [3], Crookall and Arai [16], Crookall [13,14], Galvao et al. [19], Smeds [52], Mayer et al. [35], and Battini et al. [5]. Greenblat distinguishes between five stages in game design. Stages I–III address game specification in terms of its objectives, model of a chosen referent system and its representation, while stages IV and V concern game construction and preparing for its use. Here we mainly typify stages I–III, as the framework is meant to support these modeling activities. For a more detailed discussion see Greenblat [20].

The initial stage in the process of game design addresses the game subject matter, and characterizes players and game operators. Furthermore, it is meant to clarify the context of its use, such as, for example courses, workshops etc., as well as the resources available for game set-up and use. Stage II concerns model development. The model captures the most critical of the salient elements of a referent system, being either real or imaginary. It does so in terms of actors, system characteristics and linkages, and relevant external factors impacting the system.

In stage III the designer has to determine the representational style for model elements as they have been determined in stage II. A first step involves decisions on their detail, being relevant for capturing system behavior, the time frame set for game operation, ordering of game activities, and player interaction. Next the representational form of model elements has to be determined. Greenblat distinguishes
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